

**Code**                    **STG**  
**Company name**        South Logistics Joint Stock Company  
**Date**                     09/21/2016  
**Subject**                **Report on result of stock issuance for dividend payment and raise capital from the owner's equity**

**Content:**

South Logistics Joint Stock Company has announced the result of stock issuance for dividend payment and raise capital from the owner's equity as follows:

**I. Stock:**

1. Name of stock                : Stock of South Logistics Joint Stock Company
2. Stock type                    : Common stock
3. Par value                     : VND10,000 / share
4. Volume registered to issue: 55,121,396 shares
5. Total value issue            : 551,213,960,000 dong
6. Issue date                    : July 20, 2016
7. Beginning date               : July 20, 2016
8. Ending date                  : September 15, 2016
9. Registration time            : from August 10, 2016 to September 07, 2016
10. Payment time               : from August 10, 2016 to September 07, 2016
11. Date of share transfer completion: September 15, 2016

**II. Underwriter**                : none

**III. Distributor**                : none

**IV. Result:**

| Object | Offering price | Number | Number | Number | Number of | Number of | Number of | Number of | Distribution |
|--------|----------------|--------|--------|--------|-----------|-----------|-----------|-----------|--------------|
|--------|----------------|--------|--------|--------|-----------|-----------|-----------|-----------|--------------|

|                            | (VND/share) | of offered shares | of shares registered to buy | of distributed shares | persons registering to buy | distributed persons | undistributed persons | remaining shares | ratio          |
|----------------------------|-------------|-------------------|-----------------------------|-----------------------|----------------------------|---------------------|-----------------------|------------------|----------------|
| 1                          | 2           | 3                 | 4                           | 5                     | 6                          | 7                   | 8 = 6-7               | 9 = 3-5          | 10 = 5/3       |
| Staffs                     | 10,000      | 239,992           | 284,394                     | 284,394               | 39                         | 39                  | 0                     | -44,402          | 0.52%          |
| Investors                  | 10,000      | 54,881,404        | 54,837,002                  | 54,837,002            | 252                        | 252                 | 0                     | 44,402           | 99.48%         |
| <b>Total</b>               |             | <b>55,121,396</b> | <b>55,121,396</b>           | <b>55,121,396</b>     | <b>291</b>                 | <b>291</b>          | <b>0</b>              | <b>0</b>         | <b>100.00%</b> |
| Domestic investors         | 10,000      | 55,011,264        | 55,032,774                  | 55,032,774            | 286                        | 286                 | 0                     | -21,510          | 99.84%         |
| Foreign investors          | 10,000      | 110,132           | 88,622                      | 88,622                | 5                          | 5                   | 0                     | 21,510           | 0.16%          |
| <b>Total</b>               |             | <b>55,121,396</b> | <b>55,121,396</b>           | <b>55,121,396</b>     | <b>291</b>                 | <b>291</b>          | <b>0</b>              | <b>0</b>         | <b>100.00%</b> |
| Existing shareholders      |             | 55,121,396        | 54,922,074                  | 54,922,074            | 290                        | 290                 | 0                     | 199,322          | 99.64%         |
| strategic partnership      | 10,000      | 0                 | 0                           | 0                     | 0                          | 0                   | 0                     | 0                | 0.00%          |
| Unsold & fractional shares | 10,000      | 0                 | 199,322                     | 199,322               | 1                          | 1                   | 0                     | -199,322         | 0.36%          |
| <b>Total</b>               |             | <b>55,121,396</b> | <b>55,121,396</b>           | <b>55,121,396</b>     | <b>291</b>                 | <b>291</b>          | <b>0</b>              | <b>0</b>         | <b>100.00%</b> |

**V. Result in sum:**

1. Total distributed volume: **55,121,396 shares** (100% of total issued volume).
2. Total proceeds from the offering : VND551,213,960,000

3. Total cost : VND330,000,000
4. Total net revenue after the offering: VND550,883,960,000

**VI. Information a plan for issuing shares:**

1. Stock name: Stock of South Logistics Joint Stock Company
2. Charter capital: VND275,606,980,000
3. Number of outstanding shares (before the issuance): 27,560,698 shares
4. Number of treasury shares(before the issuance): 0 share
5. Stock type: common share
6. Stock code: STG
7. Par value: VND10,000/ share
8. Number of shares expected to be issued: 2,756,068 shares

In which:

- Payment dividend: 4%: 1,102,427 shares
  - Stock issuance for dividend payment and raise capital from the owner's equity: 6%: 1,653,641 shares
9. Purpose: to pay stock dividends and to raise capital from the owner's equity.
  10. Record date: August 02, 2016
  11. Estimated trading date: October 2016

**I. Result:**

1. Number of distributed shares: 2,755,785 shares
2. Number of distributed shareholders: 343 shareholders

3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
4. Total current shares (September 16, 2016): 85,437,879 shares
  - Outstanding shares: 85,437,879 shares
  - Treasury shares: 0 share

**VI. Capital structure of the issuer after the offering:**

| No. | Shareholder                                   | Shares          | Ratio  |
|-----|---|-----------------|--------|
|     | <b>Total owner's capital</b>                  | 854,378,790,000 | 100%   |
| 1   | Founding shareholders                         | 0               | 0%     |
| 2   | Shareholders owning over 5% of voting shares  | 271,427,480,000 | 31.77% |
| 3   | Shareholders owning under 1% of voting shares | 99,026,030,000  | 11.59% |
|     | In which:                                     |                 |        |
|     | - The State                                   | 0               | 0%     |
|     | - Other domestic investors                    | 852,886,890,000 | 99.83% |
|     | - Foreign investors                           | 1,491,900,000   | 0.17%  |

**VII: List of names and ownership ratios of major shareholders:**

| Note | Shareholder          | Shares     | Ownership ratio |
|------|----------------------|------------|-----------------|
| 1    | Nguyen Thi Huong Tra | 4,458,289  | 5.22%           |
| 2    | Nguyen Van Yen       | 6,045,000  | 7.08%           |
| 3    | ITL Corp             | 12,355,173 | 14.46%          |

|   |       |            |        |
|---|-------|------------|--------|
| 4 | IBS   | 4,284,286  | 5.01%  |
|   | Total | 27,142,748 | 31.77% |